

FORM 7-21SUMM-R 2003 Instructions

(7-02)

INSTRUCTIONS FOR DISTRICT SUMMARY OF REPORTING AND DECLARATION FORMS

Bureau of Reclamation
Do not use this form after December 31, 2003

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Paperwork Reduction Act

This information is being collected to establish landholder compliance with Federal reclamation law. Response to this request is mandatory in accordance with Public Law 97-293 and 43 CFR 426.18. Public reporting burden for this form is estimated to average 40 hours per response, including time for reviewing instructions, gathering and maintaining data, and completing and reviewing the form. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid Office of Management and Budget (OMB) control number. Direct comments regarding the burden estimated or any other aspect of these forms to Manager, Reclamation Law and Revenues Management Office, Code D-5200, U.S. Bureau of Reclamation, PO Box 25007, Denver CO 80225, and the Desk Officer for the Interior Department, Office of Information and Regulatory Affairs, Office of Management and Budget, Washington DC 20503.

GENERAL INFORMATION

Use the "District Summary of Reporting and Declaration Forms" (Form 7-21SUMM-R) to tabulate and summarize the Reclamation Reform Act of 1982 (RRA) reporting forms submitted to this district by individuals, entities, religious and charitable organizations subject to prior law; and declaration forms submitted by trusts, estates, public entities, and farm operators located in prior law districts.

Type or print in ink all answers. You must initial and date any crossouts and corrections. Reclamation retains your district's summary forms as a permanent record of RRA administration.

You must complete various tabulations before you complete the main summary form. Use as many of the tabulations as necessary to tabulate all of the information. You do not need to submit a particular tabulation if your district does not have any landholders to list on that tabulation. For instance, you do not need to submit a Tabulation C for this water year if no public entities report their landholdings to your district this year.

The land that the landholders should be reporting is "irrigable land" and "irrigation land." See "General Information About RRA Forms" (Form 7-21INFO) for the definitions of "irrigable land," "irrigation land," and "irrigation water." Other terms and corresponding definitions that are specific to the RRA forms are:

- **"Land" or "acres"** means irrigable or irrigation land.
- **"You"** means the authorized district official completing this form for the district.

- **"We," "us," "our," or "Reclamation"** means the Bureau of Reclamation.

Visit www.usbr.gov/rra for more information.

TABULATION A (INDIVIDUAL AND ENTITY REPORTING FORMS)

Use Tabulation A to tabulate information from the following types of forms submitted to this district:

- "Report of Individual's Landholdings" (Form 7-2190),
- "EZ Report of Individual's Landholdings" (Form 7-2190EZ), and
- "Report of Entity's Landholdings" (Form 7-2191).

Use the last standard form that was submitted by the landholder to obtain the information if the landholder submitted a "Verification of Landholdings" (Form 7-21VERIFY). You do not need to identify on Tabulation A which form was used to obtain this information.

You may need to complete up to three different types of Tabulation A's for various sizes of westwide landholdings:

- One for landholdings that total more than 40 acres and up to 160 acres;
- One for landholdings that total more than 160 acres and up to 320 acres; and
- One for landholdings that total more than 320 acres.

You do not have to prepare a Tabulation A for a particular westwide landholdings range if you do not have any landholders with that range to summarize (e.g., over 320 acres).

1. Enter this district's name.
2. Enter the Reclamation region in which this district is located. You may abbreviate as follows:

<u>Name of Region</u>	<u>Abbreviation</u>
Great Plains Region	GP
Lower Colorado Region	LC
Mid-Pacific Region	MP
Pacific Northwest Region	PN
Upper Colorado Region	UC

3. Enter the page number.
4. Check the box that indicates the size of westwide landholdings appearing on this Tabulation A.
5. Enter the following information for each direct landholder whose westwide landholding size fits in the category designated in item 4:

- (a) The name of the direct landholder.
- (b) Check this box if the landholder holds land in more than one district.
- (c) The total number of acres in this district that the landholder directly owns. Obtain this information from item 20 of Form 7-2190, item 8 of Form 7-2190EZ, or item 21 of Form 7-2191.
- (d) The total number of acres in this district that the landholder directly leases. Obtain this information from item 23 of Form 7-2190, item 11 of Form 7-2190EZ, or item 24 of Form 7-2191.
- (e) Enter the total number of acres in this district that the landholder directly owns that are designated as excess if the landholder submitted a "Designation of Excess Land" (Form 7-21XS). Obtain this information from item 11(e) of Form 7-21XS.
- (f) Enter the total number of acres in this district that the landholder directly holds and for which the full-cost rate will be paid. Obtain this information from item 15 of Form 7-21FC.

6. Enter the total number of acres for each column on this page as indicated.

7. Enter the total number of entries corresponding with each column as indicated. For example, enter the total number of landholders listed on this page in item 7(a); enter the total number of times the multidistrict box was checked on this page in item 7(b); enter the total number of landholders listed on this page that directly own land in item 7(c); etc.

TABULATION B (TRUST AND ESTATE DECLARATION FORMS)

Use Tabulation B to tabulate information from **all** "Declarations of Trust's or Estate's Landholdings" (Form 7-21TRUST) submitted to this district if this district is subject to prior law provisions. Use the last standard form that was submitted by the trust or estate to obtain the information if the trust or estate submitted a Form 7-21VERIFY. You may need to complete the following two different types of Tabulation B's for various sizes of westwide landholdings:

- One for trusts and estates whose landholdings total more than 40 acres and up to 160 acres, and
- One for trusts and estates whose landholdings total more than 160 acres.

You do not have to prepare a Tabulation B for a particular westwide landholding range if you do not have any trusts or estates with that range (e.g., over 160 acres).

1. Enter this district's name.
2. Enter the Reclamation region in which this district is located. You may abbreviate.
3. Enter the page number.
4. Check the box that indicates the size of westwide landholdings appearing on this Tabulation B. (Note: If everyone attributed with the land held in trust or estate is subject to the discretionary provisions, the associated RRA forms submittal threshold is 80 acres. If a trust or estate that meets this requirement has not submitted an RRA form, you should include its landholdings on Tabulation E or in item 10 of the main summary form.
5. Enter the following information for each trust or estate that directly holds land and whose westwide landholding size fits in the category designated in item 4:
 - (a) The trust's or estate's name.
 - (b) Check this box if the trust or estate holds land in more than one district.

- (c) The total number of acres in this district that the trust or estate directly owns. Obtain this information from item 19 of Form 7-21TRUST.
 - (d) The total number of acres in this district that the trust or estate directly leases. Obtain this information from item 22 of Form 7-21TRUST.
 - (e) Enter the total number of acres in this district that the trust or estate directly owns that are designated as excess if the trust or estate submitted a Form 7-21XS. Obtain this information from item 12 of Form 7-21XS.
 - (f) Enter the total number of acres in this district that the trust or estate directly holds and for which the full-cost rate will be paid. Obtain this information from item 15 of Form 7-21FC.
6. Enter the total number of acres for each column on this page as indicated.
 7. Enter the total number of entries corresponding with each column as indicated. For example, enter the total number of trusts and estates listed on this page in item 7(a); enter the total number of times the multidistrict box was checked on this page in item 7(b); enter the total number of trust and estates listed on this page that directly own land in item 7(c); etc.

TABULATION C (PUBLIC ENTITY DECLARATION FORMS)

Use Tabulation C to tabulate information from **all** "Declaration of Public Entity's Landholdings" (Form 7-21PE) submitted to this district if this district is subject to prior law provisions. Use the last standard form that was submitted by the public entity to obtain the information if the public entity submitted a Form 7-21VERIFY.

1. Enter this district's name.
2. Enter the Reclamation region in which this district is located. You may abbreviate.
3. Enter the page number.
4. Enter the following information for each public entity:
 - (a) The name of the public entity that directly holds land.
 - (b) Check this box if the public entity holds land in more than one district.

- (c) The total number of acres in this district that the public entity owns but does not lease to or is not operated by another party. Obtain this information from item 5 of Form 7-21PE.
 - (d) Enter the total number of acres in this district that the public entity directly owns that are operated by lessees or other operators. Obtain this information from item 7 of Form 7-21PE.
5. Enter the total number of acres for each column on this page as indicated.
 6. Enter the total number of entries corresponding with each column as indicated. For example, enter the total number of public entities listed on this page in item 6(a); enter the total number of times the multidistrict box was checked on this page in item 6(b); enter the total number of public entities listed on this page that own acreage in this district and do **not** lease that acreage in item 6(c); and enter the total number of public entities listed on this page that own acreage in this district which is leased to or operated by other parties in item 6(d).

TABULATION D (RELIGIOUS OR CHARITABLE ORGANIZATION REPORTING FORMS)

Use Tabulation D to tabulate information from the "Report of Religious or Charitable Organization's Landholdings" (Form 7-2194) submitted to this district. Use the last standard form that was submitted by the religious or charitable organization to obtain the information if the religious or charitable organization submitted a Form 7-21VERIFY.

1. Enter this district's name.
2. Enter the Reclamation region in which this district is located. You may abbreviate.
3. Enter the page number.
4. Enter the following information for each religious or charitable organization that directly holds land:
 - (a) The name of the religious or charitable organization.
 - (b) Check this box if the religious or charitable organization holds land in more than one district.
 - (c) The total number of acres in this district that the religious or charitable organization directly owns. Obtain this information from item 21 of Form 7-2194.

- (d) The total number of acres in this district that the religious or charitable organization directly leases. Obtain this information from item 24 of Form 7-2194.
- (e) Enter the total number of acres in this district that the religious or charitable organization directly owns that are designated as excess if the religious or charitable organization submitted a Form 7-21XS. Obtain this information from item 12 of Form 7-21XS.
- (f) Enter the total number of acres in this district that the religious or charitable organization directly holds and for which the full-cost rate will be paid. Obtain this information from item 15 of Form 7-21FC.

- 5. Enter the total number of acres for each column on this page as indicated.
- 6. Enter the total number of entries corresponding with each column as indicated. For example, enter the total number of religious or charitable organizations listed on this page in item 6(a); enter the total number of times the multidistrict box was checked on this page in item 6(b); enter the total number of religious or charitable organizations listed on this page that directly own land in item 6(c); etc.

TABULATION E (ERRORS, OMISSIONS, AND DISCREPANCIES)

You must report the information on the summary form exactly as the landholders have reported it. However, this district has the responsibility to report known errors, omissions, and discrepancies found on the landholder forms to us on Tabulation E.

- 1. Enter this district's name.
- 2. Enter the Reclamation region in which this district is located. You may abbreviate.
- 3. Enter the page number.
- 4. Enter the names of all landholders that hold land over the RRA forms submittal threshold, that did not receive Reclamation irrigation water, **and** that did not submit an RRA form.
- 5. (a) Enter the names of all landholders that hold land over the RRA forms submittal threshold that **did** receive Reclamation irrigation water, **and** that **did not** submit an RRA form.

- Provide a reason or explanation as to why the water was delivered to the land in question without an RRA form on file.

- 6. (a) Enter the names of all landholders who have submitted a form that has an error, omission, or discrepancy. Do not include the names of landholders who have corrected their errors, omissions, or discrepancies.
- (b) Indicate if the landholder received water.
- (c) Briefly explain the error, omission, or discrepancy.

TABULATION F (PART OWNERS)

This tabulation sheet has been included for this district's convenience. This district is not required to fill out this tabulation, and no adverse consequences will result from not submitting this tabulation. However, completion of this tabulation is recommended to aid both us and this district. Tabulation F is to assist you in identifying part owners who hold land only indirectly in this district.

- 1. Enter this district's name.
- 2. Enter the Reclamation region in which this district is located. You may abbreviate.
- 3. Enter the page number.
- 4. Enter the following information for each landholder who indirectly holds land in this district and does not directly hold any land in this district (these landholders will be referred to as part owners):
 - (a) Name of the part owner.
 - (b) Name of the entity, trust, or estate that directly holds the land.
 - (c) Check this box if the part owner holds land in more than one district.
 - (d) Indicate if the part owner holds land in the part owner's name in this district. If the answer is "yes," the part owner does not belong on Tabulation F.
 - (e) The total number of acres in this district that the part owner indirectly owns. Obtain this information from item 21 of Form 7-2190, item 22 of Form 7-2191, item 22 of Form 7-2194, or item 20 of Form 7-21TRUST.

- (f) The total number of acres in this district that the part owner indirectly leases. Obtain this information from item 24 of Form 7-2190, item 25 of Form 7-2191, item 25 of Form 7-2194, or item 23 of Form 7-21TRUST.
- (g) Enter the total number of acres in this district that the part owner indirectly owns that are designated as excess if the part owner submitted a Form 7-21XS. Obtain this information from item 14 of Form 7-21XS.
- (h) Enter the total number of acres in this district that the part owner indirectly holds and for which the full-cost rate will be paid. Obtain this information from item 17 of Form 7-21FC.

- 5. Enter the total number of acres for each column on this page as indicated.
- 6. Enter the total number of entries corresponding with each column as indicated. For example, enter the total number of landholders listed on this page in item 6(a); enter the total number of landholders listed on this page that have multidistrict landholdings in item 6(b); enter the total number landholders listed on this page that indirectly own land in item 6(c); etc.

TABULATION G (FARM OPERATORS DECLARATION FORMS)

Use Tabulation G to tabulate information from **all** "Declaration of Farm Operator Information" (Form 7-21FARMOP), if your district is subject to the prior law provisions.

- 1. Enter this district's name.
- 2. Enter the Reclamation region in which this district is located. You may abbreviate.
- 3. Enter the page number.
- 4. Enter the following information for each farm operator (operator):
 - (a) Name of the operator.
 - (b) Name of the part owner(s) if the operator is an entity and has any part owners.
 - (c) The total number of acres in your district to which the operator provides services.
 - (d) The operator's response to item 17 on Form 7-21FARMOP. Item 17 asks whether the operator and/or its subsidiary(ies) owned any of the land parcels as excess land. The operator

was directed to respond to this question even if the land parcel(s) was under a recordable contract.

- (e) The operator's response to item 18 on Form 7-21FARMOP. The operator was directed to respond "yes" if the land identified in item 18 was sold at a price we approved, and "no" if the land was not sold at a price we approved. Your response in column (e) will be "N/A" if the operator responded "no" to item 17.

- 5. Enter the total number of acres in this column on this page.
- 6. Enter the total number of operators on this page.

INSTRUCTIONS FOR COMPLETING THE SUMMARY OF TABULATION SHEETS

After you have completed all the tabulations, summarize them on Form 7-21SUMM-R. (Information is not required for shaded blocks.)

- 1. Enter this district's name.
- 2. Enter the identification and control number (IDCON) assigned to this district by Reclamation.
- 3. Enter the Reclamation project, unit, and/or division name.
- 4. Enter the Reclamation region in which this district is located. You may abbreviate.
- 5. Check the box that indicates your district's RRA forms submittal category for this water year. Please note that a district's RRA forms submittal category is subject to change annually.
- 6. Summarize all of the Tabulation A's that you have completed by entering the following information for each size of westwide landholding. Do not include those landholders who hold land below the RRA forms submittal threshold and who still submitted a reporting form; instead, include these landholders in item 10.
 - (a) Total number of landholders. Obtain this information from item 7(a) of the Tabulation A's.
 - (b) Total number of landholders who hold land in more than one district. Obtain this information from item 7(b) of the Tabulation A's.
 - (c) Total number of individuals and entities that directly own land in this district. Obtain this information from item 7(c) of the Tabulation A's.

- (d) Total number of acres that are directly owned in this district. Obtain this information from item 6(a) of the Tabulation A's.
- (e) Total number of landholders who directly lease land in this district. Obtain this information from item 7(d) of the Tabulation A's.
- (f) Total number of acres that are directly leased in this district. Obtain this information from item 6(b) of the Tabulation A's.
- (g) Total number of landholders who directly own excess acres in this district. Obtain this information from item 7(e) of the Tabulation A's.
- (h) Total number of excess acres in this district. Obtain this information from item 6(c) of the Tabulation A's.
- (i) Total number of landholders who directly hold full-cost acreage in this district. Obtain this information from item 7(f) of the Tabulation A's.
- (j) Total number of full-cost acres in this district. Obtain this information from item 6(d) of the Tabulation A's.

Enter the subtotal of the columns for individuals and entities as indicated.

7. Summarize all of the Tabulation B's that you have completed by entering the following information for each size of westwide landholding:
 - (a) Total number of trusts and estates. Obtain this information from item 7(a) of the Tabulation B's.
 - (b) Total number of trusts and estates that hold land in more than one district. Obtain this information from item 7(b) of the Tabulation B's.
 - (c) Total number of trusts and estates that directly own land in this district. Obtain this information from item 7(c) of the Tabulation B's.
 - (d) Total number of acres that are directly owned in this district. Obtain this information from item 6(a) of the Tabulation B's.
 - (e) Total number of trusts and estates that directly lease land in this district. Obtain this information from item 7(d) of the Tabulation B's.
 - (f) Total number of acres that are directly leased in this district. Obtain this information from item 6(b) of the Tabulation B's.

- (g) Total number of trusts or estates that directly own excess acres in this district. Obtain this information from item 7(e) of the Tabulation B's.
- (h) Total number of excess acres in this district. Obtain this information from item 6(c) of the Tabulation B's.
- (i) Total number of trusts and estates that directly hold full-cost acreage in this district. Obtain this information from item 7(f) of the Tabulation B's.
- (j) Total number of full-cost acres in this district. Obtain this information from item 6(d) of the Tabulation B's.

Enter the subtotal of the columns for trusts and estates as indicated.

8. Summarize all of the Tabulation C's that you have completed by entering the following information:
 - (a) Total number of public entities. Obtain this information from item 6(a) of the Tabulation C's.
 - (b) Total number of public entities that hold land in more than one district. Obtain this information from item 6(b) of the Tabulation C's.
 - (c) Total number of public entities that own land in this district and that do not lease it to other parties. Obtain this information from item 6(c) of the Tabulation C's.
 - (d) Total number of acres that are owned by public entities in this district and are not leased to other parties. Obtain this information from item 5(a) of the Tabulation C's.
 - (k) Total number of public entities that own land in this district and lease it to other parties. Obtain this information from item 6(d) of the Tabulation C's.
 - (l) Total number of acres that are owned by public entities in this district and are leased to other parties. Obtain this information from item 5(b) of the Tabulation C's.

NOTE: The totals in items 8(k) and 8(l) are not to be included in items 8(c) and 8(d) respectively, because land leased from a public entity is already included in the figures for owned land by the lessees. This will avoid double counting of land leased out by public entities.

9. Summarize all of the Tabulation D's that you have completed by entering the following information:

- (a) Total number of religious or charitable organizations. Obtain this information from item 6(a) of the Tabulation D's.
 - (b) Total number of religious or charitable organizations that hold land in more than one district. Obtain this information from item 6(b) of the Tabulation D's.
 - (c) Total number of religious or charitable organizations that directly own land in this district. Obtain this information from item 6(c) of the Tabulation D's.
 - (d) Total number of acres that are directly owned in this district. Obtain this information from item 5(a) of the Tabulation D's.
 - (e) Total number of religious or charitable organizations that directly lease land in this district. Obtain this information from item 6(d) of the Tabulation D's.
 - (f) Total number of acres that are directly leased in this district. Obtain this information from item 5(b) of the Tabulation D's.
 - (g) Total number of religious or charitable organizations that directly own excess acres in this district. Obtain this information from item 6(e) of the Tabulation D's.
 - (h) Total number of excess acres in this district. Obtain this information from item 5(c) of the Tabulation D's.
 - (i) Total number of religious or charitable organizations that directly hold full-cost acreage in this district. Obtain this information from item 6(f) of the Tabulation D's.
 - (j) Total number of full-cost acres in this district. Obtain this information from item 5(d) of the Tabulation D's.
10. This item requests information about landholders who hold land below the RRA forms submittal threshold. Also, landholders who hold land below the RRA forms submittal threshold and who still submitted a reporting form are to be included here.
- (a) Total number of landholders who directly hold land but are below the RRA forms submittal threshold. You may estimate this number if this information is not available to you.
 - (c) Total number of landholders who directly own land but are below the RRA forms submittal threshold. You may estimate this number if this information is not available to you.
 - (d) Total number of acres directly owned by landholders who hold an amount of land that does not require them to submit RRA forms. You may estimate this number if this information is not available to you.
 - (e) Total number of landholders who directly lease land but are below the RRA forms submittal threshold. You may estimate this number if this information is not available to you.
 - (f) Total number of acres directly leased by landholders who are below the RRA forms submittal threshold. You may estimate this number if this information is not available to you.
 - (g) Enter the total number of landholders you are aware of who own excess land but are below the RRA forms submittal threshold (e.g., landholders who involuntarily acquire land designated as excess). Do not estimate this number.
 - (h) Total number of excess acres owned by landholders who are below the RRA forms submittal threshold. Do not estimate this number.
 - (i) Enter the total number of landholders you are aware of who hold full-cost land but are below the RRA form submittal threshold (e.g., a direct landholder who agrees to select full-cost land at the request of an indirect landholder). Do not estimate this number.
 - (j) Total number of full-cost acres held by landholders who are below the RRA forms submittal threshold. Do not estimate this number.
11. This item requests information about landholders who hold land above the RRA forms submittal threshold but, for whatever reason, have not submitted RRA forms. Obtain this information from Tabulation E, the last submitted standard forms, or other available sources.
- (a) Total number of nonreporting landholders who directly hold land in this district.
 - (c) Total number of nonreporting landholders who directly own land in this district.

- (d) Total number of acres the nonreporting landholders directly own in this district.
- (e) Total number of nonreporting landholders who directly lease land in this district.
- (f) Total number of acres the nonreporting landholders directly lease in this district.
- (g) Total number of nonreporting landholders who own excess land in this district.
- (h) Total number of excess acres the nonreporting landholders own in this district.
- (i) Total number of nonreporting landholders who hold full-cost land in this district.
- (j) Total number of full-cost acres the nonreporting landholders hold in this district.

12. Total the columns as indicated.

Signatures

13. The summary form must be signed and dated by an authorized district official. Read carefully, sign and date in ink, and provide your title.

WHAT TO SUBMIT TO RECLAMATION

You must annually submit to us:

- A completed Form 7-21SUMM-R , and
- All completed Tabulation A's, Tabulation B's, Tabulation C's, Tabulation D's, Tabulation E's, and Tabulation G's. If you completed Tabulation F, we request that you submit it, although it is not required.

WHAT IF THERE ARE CHANGES AFTER THIS DISTRICT SUBMITS THIS FORM

Any changes in the excess or full-cost acreage appearing on Form 7-21SUMM-R must be reported to us within 30 calendar days after the landholder reports the change to this district.